ARIZONA CREDIT UNIONS

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2024 AZ GAC Q3 Committee Notes

Arizona Q3 GAC Meeting

July 17th, 2024, 10:00 a.m. - 2:00 p.m. Held at Credit Union West. Glendale. AZ

Welcome and Introductions

• Committee co-chair Karen Roch kicked off the meeting, thanked everyone for attending the fundraiser with Congressman Ciscomani prior to the GAC meeting and provided an overview of the day's agendas and special guests.

Federal issues discussion

- Ryan Fitzgerald provided the committee an overview and assessment of potential election outcomes and analysis on the impacts to credit unions depending on the results.
- Committee members discussed and asked questions about some of the key local federal races and inquired about polling and engagement.
- John Trull provided an update on recent NCUA and CFPB action.
- Ryan and John led the committee in a discussion about the recent U.S. Supreme Court ruling on the Chevron deference issue and committee members provided perspective and concerns related to the likely future litigation that may stem from it.

Political and grassroots discussion

- Arizona PAC Trustee Jay Curtis provided the latest update on federal fundraising efforts from Arizona and upcoming opportunities to engage more on that front.
- Pam Leavitt and Jordan Beyer discussed ongoing work to develop and refine the list of key contacts and advocacy coordinators in Arizona.

Special Guest: Rep. Justin Wilmeth

- Joe Adamack provided a brief overview of the recently completed Arizona state legislative session and some of the major outcomes from it as well as the final effective date for this year's credit union modernization legislation.
- GoWest team members then introduced Rep. Justin Wilmeth, who co-sponsored this year's credit union modernization legislation and moved the bill through the state House.
- Rep. Wilmeth provided his insights on the policy and political dynamics of the legislative session.
- After completing the discussion on the legislative session Rep. Wilmeth provided insights and analysis of potential outcomes for the upcoming state legislative elections.
- Committee members asked Rep. Wilmeth questions and had a discussion about the key issues moving forward.

Upcoming data reporting emphasis



- Jennifer Wagner reviewed the upcoming economic and community impact reporting process as well as some a refresher on the process and what the information is used for.
- Jennifer updated the committee on what went into selecting a new economics firm to collect, analyze, and report on the information they receive.
- Committee discussed the timeline of data collection and when final reports will be available.

Special Guest: Congressman Ruben Gallego, U.S. Senate Candidate

- Congressman Ruben Gallego joined the committee and provided a comprehensive rundown of his recent work in Congress and the state of play in his current race for U.S. Senate.
- Congressman Gallego and committee members engaged in a discussion about key policy issues, latest polling, and shared updates on some of the work that Arizona credit unions are doing to serve their members.

Adjournment

• Co-Chair Karen Roch thanked everyone for attending the meeting and participating and adjourned the meeting.