

Defense Fund Oversight Sub-Committee

Charter: *Strengthening Advocacy through Strategic Defense*

Plays a crucial role in our Association's advocacy strategy by providing diligent oversight of a robust and strategic defense fund. As a sub-committee, its primary responsibility is to offer expert guidance on defense fund expenditures in strict accordance with the fund's covenants. These covenants center on appropriate and effective fund utilization and fundraising strategies, dedicated to special purpose advocacy funding for extraordinary circumstances.

Key Responsibilities:

1. Strategic Defense Fund Oversight: The committee ensures that the defense fund is strategically managed to support our advocacy goals effectively.
2. Covenants Compliance: With unwavering commitment, the committee adheres to the defense fund's covenants, ensuring responsible and transparent fund use.
3. Fundraising Strategies: The committee formulates and evaluates fundraising strategies to sustain the defense fund, securing resources for vital advocacy efforts.

The Defense Fund Oversight Sub-Committee stands as a bastion of support, safeguarding the resources essential for impactful advocacy. With strategic oversight and adherence to covenants, we are poised to meet extraordinary challenges and protect the interests of the Credit Union Movement. Together, we defend and strengthen our movement's advocacy endeavors, ensuring a brighter future for credit unions and the communities they serve.

Chair: Ezra Eckhardt, President & CEO, STCU

Staff Liaison & Executive Team Member: Jennifer Wagner

Board Liaison: Jeff Adams

Ex-Officio: Jennifer Kutcher

First Name	Last Name	Credit Union	Role
Brian	Berrett	Idaho Central CU	Chief Financial Officer
Ben	Greiving	Canvas CU	General Counsel & Chief of Staff
Brian	Grytdal	Horizon CU	Senior VP Marketing and Facilities
Christopher	Bradberry	Fibre Federal CU	President & CEO
Chad	Heese	Rogue CU	Chief Lending Officer
Jeff	Kennedy	TwinStar CU	President & CEO

John	Ruby	Bellco CU	Chief Advocacy Officer
Karen	Roch	Credit Union West	President & CEO
Kent	Bouma	WECU	Vice President, Business Banking
Rob	Stuart	OnPoint Community CU	President & CEO
Wendy	Cleveland	Sound CU	EVP, Chief Operations Officer