WASHINGTON CREDIT UNIONS

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Q1 2024 Meeting Notes

Washington Governmental Affairs Committee Q1 Meeting January 17, 2024, from 10 a.m. - 12:00 p.m. PT Held exclusively via Zoom

Committee Member Attendees:

Charlotte Nemec Canopy CU Jodie Olson Horizon CU **Dolores Broeske HAPO Community CU** Chylon Pappas First Tech CU Jeff Adams iQ CU Horizon CU Eric Petracca **Brian Berrett** Idaho Central CU Alison Phelan **BECU** Thomas Boucher North Coast CU **Torrie Ramos NW Plus CU** Geoff Bullock Harborstone CU Gayle Gustafson iQ CU Don Clark Sound CU Ben Rutledge Gesa CU Ryan Drake Our Community CU Lindsey Salvestrin Columbia CU Ann Flannigan **WSECU** Dave Spaulding Red Canoe CU Shawn Gilfedder Kitsap CU Tonita Webb Verity CU Jessica Johnson Numerica CU Karen Weis Numerica CU Dan LeFree Community 1st CU Brenda Worrell Idaho Central CU **RESCU** Solarity CU Joyce Lockard Mina Worthington EvergreenDIRECT CU JohnPaul McGee **Troy Stang** GoWest Traci McGlathery **STCU** Jennifer Wagner GoWest Don Miller Gesa CU Joe Adamack GoWest Deidra Miner Red Canoe CU Ryan Fitzgerald GoWest Scott Mitchell HAPO Community CU John Trull GoWest Erin Moore OnPoint Community CU Jordan Beyer GoWest Jim Morrell Peninsula CU **Sharee Adkins** GoWest

Welcome, Introductions, and Kickoff

- Co-chairs Nemec and Broeske kicked off the first 2024 meeting of the WA GAC and discussed the importance of engaging in advocacy work along with appreciation for committee members making the time to participate both in meetings but most importantly in year-round efforts.
- Committee members introduced themselves and shared 2024 advocacy priorities and interests.
- Committee chairs reminded members of the extra emphasis on dialogue and discussion in meetings.

Washington State Legislative Strategy Discussion

- Joe Adamack provided insights on the early days of the 2024 Washington state legislative session, next steps for credit union priorities, and some of the items that had evolved since the Q4 meeting.
- The committee discussed strategy and approach to bills of interest to credit unions including limitations on payday lending, financial education, electronic lien and titling, and more.



• Joe Adamack also shared expectations and information for the upcoming Credit Union Day at the Capitol on January 31.

Federal Issues Discussion

- Ryan Fitzgerald and John Trull of GoWest reviewed some of the pressing federal issues including interchange fees, overdraft fees, data privacy, and more.
- Committee members provided perspectives and feedback on each of those items and the collective impact of growing federal regulatory burden.

Credit Building Pilot Program

- Sharee Adkins of GoWest provided an update on where the Credit Building Pilot Program stood surrounding product development and next steps and anticipated timelines.
- Committee members asked questions about the program structure.

Meeting Concluded

• Committee co-chairs reminded everyone to send delegations to the Day at the Capitol and America's Credit Unions GAC and adjourned the meeting.