## ARIZONA CREDIT UNIONS Not-for-Profit. Cooperative. Local. Trusted.

### Arizona Governmental Affairs Committee Q2 2024 Meeting Agenda

**AZ GAC Meeting:** Thursday, April 4, 2024, 10:00 a.m. – 12:30 pm **CEO Roundtable:** 12:30 – 2 p.m. Vantage West Credit Union – 2480 N Arcadia Ave, Tucson, AZ

Committee Co-Chairs: Sandra Sagehorn-Elliott and Karen Roch

#### 1. Welcome and Introductions – 10 mins

<u>Review of Q1 Committee Notes</u>

#### 2. State Legislative Strategy – 20 mins

Real-time discussion of ongoing legislative session and GoWest strategy on key issues.

- <u>Credit Union Modernization Bill</u> next steps and legislative insights.
- 2024 Legislative session dynamics.
- State election preview and discussion.

#### 3. Federal / Regulatory Issues Discussion – 60 mins

#### Political Rhetoric & the Shifting Regulatory Environment - 25 minutes

- **Update**: What we are seeing across a multitude of agencies including the NCUA, CFPB, Federal Reserve, and FHFA. How credit union advocacy must evolve with both Congress and agencies to protect credit unions.
- **Strategy Discussion on Fees**: What are your concerns around public perception? Are you prepared to message your fee income and what are some of the messages you have prepared for different audiences?
- **Feedback Request:** What contingency plans do you have for replacing fee income? What resources do you need from your association that would be helpful?

#### Federal Issues Work Group Results & Recommendations - 10 minutes

• <u>Review of Federal Issues Work Group Charge & Recommendations for Policy Priorities</u>

#### Excess Share Insurance – When can we expect it? - 10 minutes

#### Federal Election Update and Candidate Interview Planning - 5 minutes

#### 4. Political and Grassroots Discussion - 20 minutes

- <u>PAC Fundraising</u> Jay Curtis
- Grassroots Advocacy Recent wins and what's coming
- **Feedback Request:** What are your best practices for engagement in the 2024 election and is your team prepared for key contact outreach?



#### 5. Closing and Wrap Up

# Upon conclusion of the AZ GAC meeting please join the AZ CEO Roundtable and lunch from 12:30 – 2 p.m.

#### **Upcoming Events**

<u>Spring Hike the Hill</u> – May 22<sup>nd</sup> – 23<sup>rd</sup>, Washington, DC Q3 GAC Meeting & Candidate Interviews – July 17<sup>th</sup>, Credit Union West, Glendale <u>EXECUTIVES@Skamania</u> – August 6-8<sup>th</sup>, 2024, Skamania, WA Fall Hike the Hill – September 25<sup>th</sup> – 26<sup>th</sup>, 2024, Washington, DC <u>MAXX Convention</u> and Q4 AZ GAC Meeting, October 13-16<sup>th</sup>, Denver, CO