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Arizona Governmental Affairs Committee Q2 2024 Meeting Agenda

AZ GAC Meeting: Thursday, April 4, 2024, 10:00 a.m. – 12:30 pm **CEO Roundtable:** 12:30 – 2 p.m. *Vantage West Credit Union – 2480 N Arcadia Ave, Tucson, AZ*

Committee Co-Chairs: Sandra Sagehorn-Elliott and Karen Roch

1. Welcome and Introductions - 10 mins

<u>Review of Q1 Committee Notes</u>

2. State Legislative Strategy - 20 mins

Real-time discussion of ongoing legislative session and GoWest strategy on key issues.

- Credit Union Modernization Bill next steps and legislative insights.
- 2024 Legislative session dynamics.
- State election preview and discussion.

3. Federal / Regulatory Issues Discussion - 60 mins

Political Rhetoric & the Shifting Regulatory Environment - 25 minutes

- **Update**: What we are seeing across a multitude of agencies including the NCUA, CFPB, <u>Federal Reserve, and FHFA.</u> How credit union advocacy must evolve with both Congress and agencies to protect credit unions.
- **Strategy Discussion on Fees**: What are your concerns around public perception? Are you prepared to message your fee income and what are some of the messages you have prepared for different audiences?
- **Feedback Request:** What contingency plans do you have for replacing fee income? What resources do you need from your association that would be helpful?

Federal Issues Work Group Results & Recommendations - 10 minutes

• Review of Federal Issues Work Group Charge & Recommendations for Policy Priorities

Excess Share Insurance - When can we expect it? - 10 minutes

Federal Election Update and Candidate Interview Planning - 5 minutes

4. Political and Grassroots Discussion - 20 minutes

- PAC Fundraising Jay Curtis
- Grassroots Advocacy Recent wins and what's coming
- **Feedback Request:** What are your best practices for engagement in the 2024 election and is your team prepared for key contact outreach?



5. Closing and Wrap Up

Upon conclusion of the AZ GAC meeting please join the AZ CEO Roundtable and lunch from 12:30 – 2 p.m.

Upcoming Events

<u>Spring Hike the Hill</u> – May 22nd – 23rd, Washington, DC Q3 GAC Meeting & Candidate Interviews – July 17th, Credit Union West, Glendale <u>EXECUTIVES@Skamania</u> – August 6-8th, 2024, Skamania, WA Fall Hike the Hill – September 25th – 26th, 2024, Washington, DC <u>MAXX Convention</u> and Q4 AZ GAC Meeting, October 13-16th, Denver, CO