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AGENDA

Governmental Affairs Committee

Q3 2023 Meeting Agenda - Advantis Community Credit Union, Oregon City, OR Tuesday, August 1st, 11:00 a.m. – 3:00 p.m.

11:00 a.m. Welcome & Introductions - Jason Werts and Stacie Wyss-Schoenborn, Co-Chairs

Silent Roll

Committee Notes Review

11:05 a.m. Federal Advocacy Discussion, led by Ryan Fitzgerald

• Summer Hike the Hill Review

Federal Advocacy Overview

• Interchange Call to Action

Room Block Prep for CUNA GAC

11:25 a.m. Grassroots & Political Programs Discussion, led by Pam Leavitt, Chris Kemm & Jordan Beyer

Advocacy Coordinator/Key Contacts Update

• Advocacy Training Updates

• CULAC Engagement - Stacie Wyss-Schoenborn, 2023 CULAC Trustee for Oregon, Chris Kemm

• State PAC, CULAF Update

11:45 a.m. Regulatory Advocacy Discussion, led by John Trull and Adelle Pomeroy

• Liquidity and Interest Rate Risk discussion

CFPB Latest Developments & HTH CFPB Meeting Recap

NCUA update

12:05 p.m. Lunch with Senator Kathleen Taylor, Chair of the Senate Business & Labor Committee

Lunch Continues/Open Forum 12:45 p.m.

> Topics: Future GAC Agenda Items for Discussion, Your Engagement with Community and Business Organizations and value it brings to CU Movement

1:20 p.m. 2023 Oregon Legislative Session, led by Pam Leavitt

• Final Legislative Report

Focus on Targeted Legislation

• Salem Tax

Rep. Holvey Recall

Preview of Upcoming Political Season

2:00 p.m. State Treasurer Tobias Read

Gather and Network 2:30 p.m.

3:00 p.m. Adjourn



Key Upcoming Events

Advocacy 201 Training, August 17th @ 12:30pm (PST)
Q4 GAC Meeting - October 3, held in conjunction with MAXX in Spokane, WA
Fall/Winter Hike the Hill - November 14-15, 2023 – Washington, D.C. (Contact Ryan Fitzgerald with any questions or would like to attend)